

Visit Date:		Provider:			
Last Name:		First Name:		DOB:	
Last PCP Visit:		PCP Name:		PCP Phone Number:	

Falls: Plan of Care: 65 years and Older

Have you had a fall or recurrent falls in the past year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any injury related fall in past year?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Vaccination Status – All Patients

Have you received an influenza vaccination this current Flu season? August 1, 2024 - March 31, 2025	Date: _____	<input type="checkbox"/> Declined	<input type="checkbox"/> Allergy
Are you up to date with Pneumonia Vaccination?	Date: _____	<input type="checkbox"/> Declined	<input type="checkbox"/> Allergy

Tobacco Status – All patients

Current tobacco user? (any type)	<input type="checkbox"/> Yes <input type="checkbox"/> No
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Colorectal Cancer Screening: Patients aged 45 to 75 years - Choose ONE

Do you have a history of a total colectomy or colorectal cancer?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a Fecal occult blood test (FOBT) this year?	Date: _____ <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a Flexible sigmoidoscopy this year or in the last five years?	Date: _____ <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a Colonoscopy in the past 10 years?	Date: _____ <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a Cologuard or FIT-DNA this year or in the past three years?	Date: _____ <input type="checkbox"/> Yes <input type="checkbox"/> No

Female Patients aged 40 – 74: Breast CA Screening

Have you had a bilateral mastectomy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a Mammograms during the last 27 months? (10/1/2022-12/31/2024)	<input type="checkbox"/> Yes <input type="checkbox"/> No

Diabetic Patients Only 18 – 75 years old

Diabetic Eye Exam: Have you had a diabetic retinal or dilated eye exam by an eye care professional this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
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Depression Screening – All patients

Little interest or pleasure in doing things?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Feeling down, depressed, or hopeless?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Trouble falling or staying asleep or sleeping too much?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Feeling tired or having little energy?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Poor appetite or overeating?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Feeling bad about yourself or that you are a failure or have let yourself or family down?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Trouble concentrating on things such as reading newspaper or watching television?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Moving or speaking slowly or being fidgety or restless	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day
Wishing to be dead or of hurting yourself?	<input type="checkbox"/> Not at all <input type="checkbox"/> Several Days <input type="checkbox"/> More than half the days <input type="checkbox"/> Every Day

Activities of daily living due to the depression symptoms are:	<input type="checkbox"/> Not difficult at all <input type="checkbox"/> Somewhat difficult <input type="checkbox"/> Very difficult <input type="checkbox"/> Extremely difficult
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Staff Use Only: Diabetes: Medical Attention for Nephropathy: Has the patient had a screening for nephropathy or evidence of nephropathy during 2024?	<input type="checkbox"/> Yes <input type="checkbox"/> No If no, send for referral to provider that can complete screening
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Staff Use Only: Diabetes HgBA1C poor Control, Goal < 9%	<input type="checkbox"/> HgbA1C level (must be performed in 2024): _____	ENTER
IN LABS IN EMR		

HTN All patients diagnosed with hypertension: Goal BP < 140/90	Blood Pressure: _____ Enter in EMR
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